

Position Description Checklist and Questionnaire

The purpose of this form is to provide contextual information on a position request to the Compensation team in order to help expedite the classification process. For example, what changes have taken place in the unit that require a new or revised position.

Reclassification

Reclassification requests are reviewed and approved outside of Workday, prior to being submitted in Workday for processing. Reclassification is the review of a position's classification due to a permanent change to the job description. If you are looking for the reclassification process, please visit the Staff Reclassification page.

When you're ready to submit the Position Description in Workday for Reclassification, check off the box below and attach this form (the rest of the form can remain blank).

I acknowledge that this Reclassification request has already been submitted and approved outside of Workday.

Other Position Requests

For all position requests other than Reclassification requests, please fill out the remainder of this form. Other requests may include brand new positions or revisions to existing positions.

I acknowledge that the position's manager and departmental Finance are aware that a new position or position revision is being submitted.

General Context		
Best contact for more information		
Purpose of position:	New project	
	New responsibilities	
	Re-org/restructure	
	Replicate existing position in unit	
	Vacancy	

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Will other positions be impacted by this review?	Yes If yes, include all a	No affected position numbers:		
For example, if this request is part of a unit-wide review.				
Is the submitted position description based on an existing position?	Yes Position number: Position Title:	No		
Comparable Positions				
Position numbers, or titles & departments				
In what way do you think they are comparable				

Complete the remainder of this form, depending on whether the request is for a new position, or revisions to an existing position.

For New Positions Only			
Is there an incumbent in mind?	Yes	No	
	If yes, indicate name	:	
Are the new responsibilities new	Yes	No	
to the department?	If no, who had these	responsibilities before?	
Is there any additional			
information we should be aware			
of which will help us understand			
the role better?			

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For Position Revisions Only			
What has been changed?	Responsibilities and accountabilities		
Check all that apply.	Department name		
	Reporting relationship		
	Location		
	Business Title		
	Formatting		
	Qualifications		
	Others (please explain – e.g. FTE, funding, etc.)		
Are the new responsibilities new	Yes No		
to the department?	If no, who had these responsibilities before?		
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What caused these changes?			
Is there any additional			
information we should be aware			
of which will help us understand			
the role better?			

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